

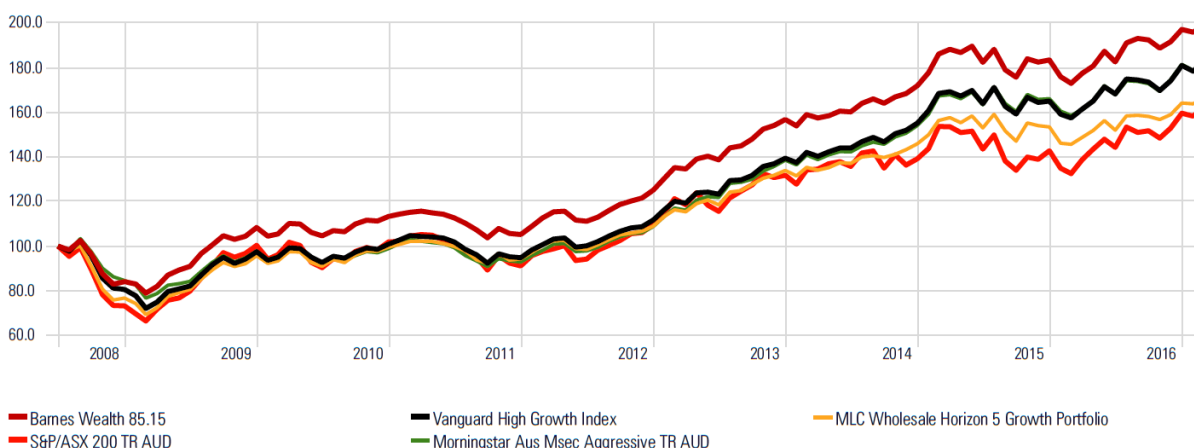
OUR PORTFOLIO DELIVERS

The **BWM 85/15 Growth Portfolio** has been tested by NAB and we have achieved our goal to deliver great returns, minimise volatility and provide protection in down markets. We are pleased to be consistently delivering these goals for our clients.

Portfolio Comparison (Returns)

Investment Growth

Time Period: 01/07/2008 to 28/02/2017



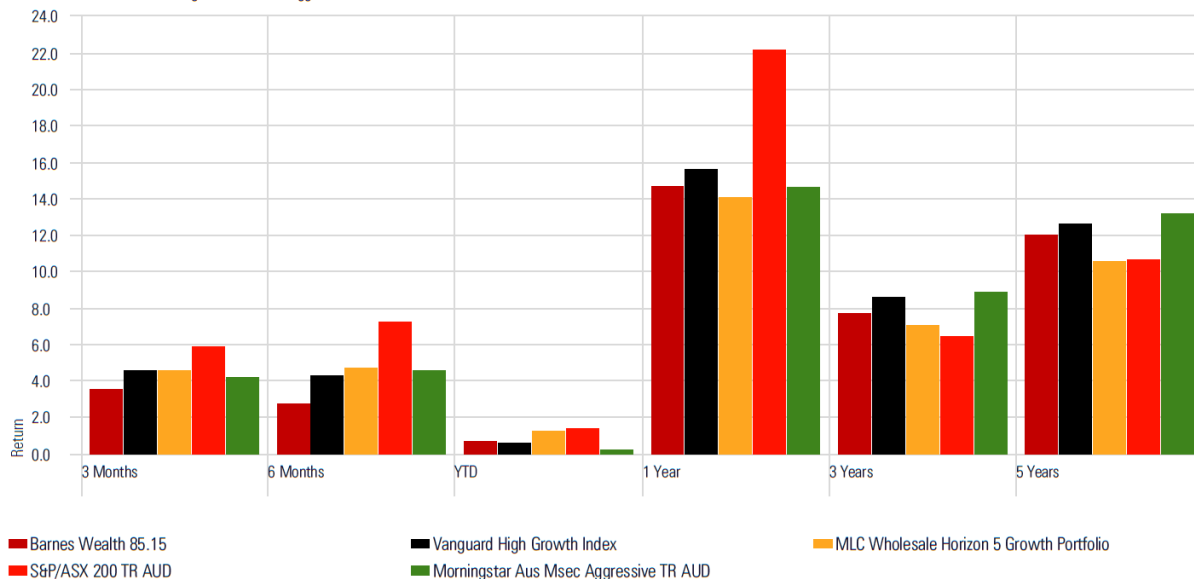
Performance

Calculation Benchmark: Morningstar Aus Msec Aggressive TR AUD

	Return	Std Dev	Excess Return	Information Ratio (arith)	R2	Tracking Error
Barnes Wealth 85.15	8.23	9.63	1.09	0.38	91.63	2.85
Vanguard High Growth Index	7.15	10.57	0.01	0.01	97.44	1.86
MLC Wholesale Horizon 5 Growth Portfolio	6.04	10.63	-1.11	-0.30	88.56	3.65
S&P/ASX 200 TR AUD	5.71	14.20	-1.43	-0.21	81.20	6.93
Morningstar Aus Msec Aggressive TR AUD	7.14	9.68	0.00		100.00	0.00

Returns

Calculation Benchmark: Morningstar Aus Msec Aggressive TR AUD



	3 Months	6 Months	YTD	1 Year	3 Years	5 Years
Barnes Wealth 85.15	3.56	2.76	0.67	14.72	7.67	12.00
Vanguard High Growth Index	4.54	4.33	0.57	15.58	8.63	12.59
MLC Wholesale Horizon 5 Growth Portfolio	4.57	4.77	1.26	14.12	7.09	10.61
S&P/ASX 200 TR AUD	5.88	7.22	1.44	22.13	6.47	10.64
Morningstar Aus Msec Aggressive TR AUD	4.20	4.59	0.21	14.64	8.89	13.15

NOTE: Past performances do not predict future returns. BWM preferred portfolio consists of varied managed funds, cash & fixed interest across Australian & International products. This is consistently reviewed and adjusted where appropriate.